

**BILLION DOLLAR CFO ROUNDTABLE**  
**Agenda at a Glance**

Tuesday, May 10 – Wednesday, May 11, 2022

**DAY 1 – TUESDAY, MAY 10, 2022**

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- 6:00 PM Registration Opens, Reception, & Dinner  
*Grand Ballroom*
- 7:00 PM Featured Speaker: Michael Rogers, *Futurist-in-Residence, The New York Times; Columnist, MSNBC*
- 9:00 PM Evening Concludes

**DAY 2 – WEDNESDAY, MAY 11, 2022**

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- 7:00 AM Registration Opens & Breakfast  
*International Ballroom*
- Featured Speaker: Jade West, NAW Chief Government Relations Officer
- 8:00 AM Session One | **Accounting in the Cloud**  
Room 2025
- Featured Speakers:
- Christopher Blaylock, *Partner, Wipfli LLP*
  - Bill Boucher, *Manufacturing, Retail, and Distribution Industry Leader, Wipfli LLP*
- 9:30 AM Break
- 9:45 AM Session Two | **Procurement Strategy in the Face of Rising Inflation**  
Room 2025
- Featured Speaker: Apurva Nair, Partner, Oliver Wyman
- 11:15 AM Roundtable Discussion  
Room 2025
- 12:15 PM Lunch  
*International Ballroom*
- 1:15 PM Session Three | **Cost of Hiring, Compensation, Remote Work, and Culture – How has the Game Changed?**  
Room 2025
- Featured Speakers:
- Tim Glowa, *Human Capital Services, Grant Thornton*
  - Jonathan Eaton, *Sourcing & Supply Chain Transformation, Grant Thornton*
- 2:45 PM Adjournment

**BILLION DOLLAR CFO ROUNDTABLE**  
**Session and Speaker Information**  
Tuesday, May 10 – Wednesday, May 11, 2022

**Session One | Accounting in the Cloud**

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*This session examines emerging accounting issues related to cloud computing conversions and explores strategies to mitigate short-term operating expenses.*

**Featured Speakers**



**Christopher Blaylock, Partner, Wipfli LLP**

Chris Blaylock is a partner in Wipfli's commercial audit group and currently leads the manufacturing and distribution industry in the Chicago region. He assists clients with financial accounting and reporting matters and related business considerations to help them achieve their goals. Chris strives to gain a thorough understanding of his clients' core operations in order to help them meet their business objectives. Interacting regularly with clients allows him to take a proactive approach to identifying their issues and helping them solve their problems to ensure their timeline, value, and efficiency expectations are met.

Chris is also a leader of Wipfli's research and development tax credit service line. Because he has worked with clients in a variety of industries during his career, he is able to leverage this broad experience to maximize the value of the tax credit for his clients.



**Bill Boucher, Manufacturing, Retail, and Distribution Industry Leader, Wipfli LLP**

Bill Boucher currently serves as Wipfli's Manufacturing, Retail and Distribution Leader. In that role, Bill oversees a team of over 80 partners nationally who provide audit, tax and consulting services to businesses and individuals. His role is primarily focused on organic and M&A growth, increasing Wipfli's awareness and value to clients and prospects.

With over 25 years of consulting experience, his expertise lies in working with business leaders to assess, improve, and scale business performance for his clients while aligning digital solutions to support growth and efficiency.

## Session Two | Procurement Strategy in the Face of Rising Inflation

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*This session delves into the challenge of inventory investment during a period of historically high inflation with an emphasis on purchasing strategy.*

### Featured Speaker



Apurva Nair, *Partner, Equity Practice, Oliver Wyman*

A Partner with Oliver Wyman's Private Equity practice, Apurva is a leader in our post-deal value-creation team. He drives enterprise value by delivering tangible financial benefit to clients in accelerated time frames. He has a dual focus on driving the bottom line via strategic sourcing and transactional pricing, and organic top-line revenue growth via sales analytics.

## Session Three | Cost of Hiring, Compensation, Remote Work, and Culture – How has the Game Changed?

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*This session examines the forces that have made the acquisition, assimilation, and retention of talent more expensive and offers insights on how to control costs while remaining competitive.*

### Featured Speakers



Tim Glowa, *Principal, Human Capital Services, Grant Thornton*

Tim is our employee listening and human capital leader. He provides prescriptive insights to help organizations make better business decisions about their most critical asset – their people. A marketing-leader-turned-HR consultant, he has deep experience with a range of analytical employee listening tools that can help organizations better understand, engage with, reward, attract and retain their employees. He passionately believes that organizations should think of employees in the same way many think of their customers and use the best analytical tools available to understand employee attitudes, needs and preferences and then design cost effective solutions to address those needs across all stages of the employee life cycle.

With nearly a quarter century of consulting experience turning research results into actionable insights that drive business performance, Tim has successfully conducted an exhaustive number of studies for organizations in the United States, Canada, China, Singapore, Hong Kong, Australia, and the U.K., comprising a lengthy roster of Fortune 500 clients.

Prior to joining Grant Thornton as a Principal, he was most recently at a Big Four organization, and previous to that he was a founding partner in a human capital analytics firm that he eventually sold to a different Big Four firm. He has experience and a proven track record of leading the planning, development and execution of high-performance business solutions that solve human capital problems.



Jonathan Eaton, *Principal, Sourcing & Supply Chain Transformation, Grant Thornton*

With more than 26 years of Supply Chain experience, Jonathan has spent most of his career advising large multinational companies and middle market companies on how to transform their supply chains. His industry experience covers Consumer & Industrial Products, Food & Beverage, Retail, Auto Aftermarket, Auto OEM, Utilities, Oil & Gas, Life Sciences, Technology, and Financial Services. He also has deep experience with turnarounds, post-merger integration, divestitures, and technology implementation.

Jonathan is most recognized for his ability to help clients define their supply chain strategy in response to changing market conditions and other disruptive forces. He subsequently helps them transform their supply chains to reduce working capital and provide improved customer satisfaction while balancing inventory and service commitments. The outcome is a reduction in their total supply chain cost to serve. He is also an expert at inventory reduction and is very knowledgeable to of the technology solutions that are critical to inventory reduction without compromising service.

Jonathan most recently worked at Chainalytics, LLC where he was an Industry Supply Chain Partner focused on the supply chain issues of the firm's largest and most complex clients. Prior to that, Jonathan was a Senior Director at IHS with global responsibility for the Supply Chain / MRO Intelligence Practice. He has also held management roles at Deloitte and Ernst & Young.